

creating lasting **partnerships.**



Dwayne van Schalkwyk

REGISTERED FINANCIAL ADVISER

T +27 10 023 0672

C +27 82 308 9409

Dwayne.vanschalkwyk@sfpadvice.co.za

I am a registered financial adviser specializing in personal financial matters. I have extensive experience in the financial planning industry. I commit to treating each and every client with Integrity, Honesty, Professional Service & Loyalty.

SERVICES OFFERED

I am authorized to provide advice in the following areas:

- General Insurance
 - Risk Planning
- Short Term Insurance
 - Personal
 - Commercial
- Retirement Planning
- Investment Planning
- Fiduciary Services (Wills, Trusts)

ADVICE PHILOSOPHY

We believe that the purpose of financial planning is to facilitate a lifestyle and extends for an entire lifespan. To achieve this, it must be robust, adaptable and focused directly on what you want out of your life.

SFP and my financial planning model incorporate six steps – client engagement, collecting your information, analyzing your financial status, developing your financial solutions, implementation and regular reviews. These steps allow us to help you identify and prioritize your financial goals and develop a sustainable plan to achieve them.

MY PROMISE TO YOU

I strive to provide my clients with professional service & pro-active management of their personal portfolios by using a holistic approach to financial planning. I provide my clients with insight, experience and adequate research to help them make informed decisions for their financial needs. Bringing order to your financial life is of utmost importance to me and I am well equipped to do so by providing advice and solutions in short-term, long-term, retirement and estate planning. I show great care about the level of service and validity of the products/services I provide.

We at SFP commit to providing you with the best solutions based on honesty of advice and sound moral principles. With the knowledge and understanding of your unique situation we will provide you with the options, risks and resources necessary to facilitate your decision making.