SUCCESSION FINANCIAL PLANNING

Licensed Financial Services Provider

creating lasting partnerships.

Hanli Cromhout

REGISTERED FINANCIAL PLANNER

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I am registered financial adviser specializing personal financial matters. I have extensive experience in the financial planning industry. I commit to treating each and every client with Integrity, Honesty, Professional Service & Loyalty

SERVICES OFFERED

I am authorized to provide advice in the following areas:

- Short Term Insurance
  - Personal
  - Commercial
- Health Insurance

ADVICE PHILOSOPHY

We believe that the purpose of financial planning is to facilitate a lifestyle and extends for an entire lifespan. To achieve this, it must be robust, adaptable and focused directly on what you want out of your life.

SFP and my financial planning model incorporate six steps – client engagement, collecting your information, analyzing your financial status, developing your financial solutions, implementation and regular reviews. These steps allow us to help you identify and prioritize your financial goals and develop a sustainable plan to achieve them.

MY PROMISE TO YOU!

I aspire to offer an experience to all my clients that provides you with the most value. In this manner, I aim to help people realize their financial and life goals by adequately protecting and safeguarding your personal wealth. Solutions that are tax efficient, cost effective and tried & tested, form the basis of the proposal presented to you. I consider my clients to be the cornerstone of my practice and I will continually strive to meet your needs and exceed your expectations. I am on your side.