



CREATING LASTING PARTNERSHIPS



Heinrich Warnich
REGISTERED FINANCIAL ADVISER
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Heinrich is a Registered Financial Adviser with SFP. He has over 20 experience in the advice & insurance industry. He treats each client with Integrity, Honesty, Professional service and Loyalty.

SERVICES OFFERED

- Business Assurance
- Retirement Planning
- Estate Planning
- Investment & Wealth
- Risk Planning
- Pension Fund Benefits

ADVICE PHILOSOPHY

We believe that the purpose of financial planning is to facilitate a lifestyle and it extends for an entire lifespan. To achieve this, it must be robust, adaptable and focused directly on what you want out of your life.

SFP and my financial planning model incorporate six steps – engaging you, collecting your information, analyzing your financial status, developing your financial solutions, implementation and reviewing regularly. These steps allow us to help you identify and prioritize your financial goals and develop a sustainable plan to achieve them.

MY PROMISE TO YOU!

My previous experience as a Manager and Financial Advisor with Sanlam for 18 years offers my clients a firm foundation of expertise as well as a sound knowledge of the industry and what it has to offer. Attention to detail, good listening skills and a very organized and structured personality adds to understanding a client's needs.

Be part of a Bluestar business (ConradiePrisma Bluestar) with Sanlam from 2010 to 2020 helped me to understand the concept of building and managing a small business. Recently I am also supported by an effective team of administrative staff, whose teamwork and professionalism helps me to build long-term relationships with my ever-growing client base, and to provide excellent customer service.

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