



JACQUES ELSE FINANCIAL PLANNER

Post Graduate Diploma in Marketing
and Public Relations

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SERVICES OFFERED

Jacques is authorized to provide advice in the following areas:

- Business Assurance
- Retirement Planning
- Estate Planning
- Investment and Wealth Solutions
- Risk Cover
- Retail Pension Funds
- Medical aid Individual/Groups



ADVICE PHILOSOPHY

I believe that each client's situation is unique to their own. Therefore, I pride myself to address my client's specific situation and needs independently.

SFP and my financial planning model incorporate six steps – Client Engagement, collecting your Information, analyzing your Financial Status, Developing your Financial Solutions, Implementation and Regular Reviews. These steps allow us to help you identify and prioritize your financial goals and develop a sustainable plan to achieve them.

PROFILE

I am an accredited Financial advisor.

In 2013 I completed a post graduate diploma in Marketing and Public relations.

I joined Liberty in 2015 and began my career as a Financial advisor. Early 2018 I joined SFP to enable me to be an independent financial advisor.

As an advisor I am passionate about holistic financial planning and excellent service to my clients. I pride myself on my relationships, honesty and integrity. Being equipped with a world class team I am in the position to advise my clients on any of their needs.

CREATING LASTING PARTNERSHIPS