

creating lasting **partnerships.**



Maartens Swanepoel

REGISTERED FINANCIAL PLANNER

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I am registered financial adviser specializing personal financial matters. I have extensive experience in the financial planning industry. I commit to treating each and every client with Integrity, Honesty, Professional Service & Loyalty

SERVICES OFFERED

I am authorized to provide advice in the following areas:

- General Insurance
 - Risk Planning
- Short Term Insurance
 - Personal
- Retirement Planning
- Investment Planning
- Fiduciary Services (Wills, Trusts)

ADVICE PHILOSOPHY

We believe that the purpose of financial planning is to facilitate a lifestyle and extends for an entire lifespan. To achieve this, it must be robust, adaptable and focused directly on what you want out of your life.

SFP and my financial planning model incorporate six steps – client engagement, collecting your information, analyzing your financial status, developing your financial solutions, implementation and regular reviews. These steps allow us to help you identify and prioritize your financial goals and develop a sustainable plan to achieve them.

MY PROMISE TO YOU!

We aspire to offer an experience to all our clients that provides you with the most value. In this manner, we are passionate about advice and our clients.

Our motto is client-centricity! Each person is different, which is why we make sure that our clients are completely comfortable with the solutions we tailor make for them.

Our biggest strength that sets us apart from the rest, is the fact that we have more than two decades of experience and industry expert networks that support us.

We aim to help people realize their financial and life goals by adequately protecting and safeguarding your personal wealth.